







# THE EU RESEARCH & INNOVATION PROGRAMME

2021 - 2027

#### MSCA Doctoral Networks Infedox Presentation

Infoday Presentation
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Marie Skłodowska-Curie actions This presentation is based on the conditions and requirements of the MSCA DN 2023 call, as set out in the Horizon Europe MSCA Work Programme 2023.

- 1. MSCA Work Programme
- 2. MSCA Doctoral Networks
- 3. Eligibility rules
- 4. Funding mechanism
- 5. Evaluation criteria
- 6. Resources



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# MSCA: A world reference for research and training



Researchers'
training, skills and
career
development (all
stages of career)



in all domains (bottom-up approach)



International, cross-sectoral & interdisciplinary mobility



Attractive working and employment conditions



Structuring impact on organisations through excellent programmes



Strong collaboration with industry and SMEs



#### What are Doctoral Networks?

One consortium (Universities, research centres, industries, SMEs)...

...which proposes an overall coherent research project...

...and a number of interlinked individual PhD research projects...

...for PhD students that they will recruit in the future.



# MSCA DN Programme Expected Outcomes

- Benefits for both the Doctoral Candidates and Participating Organisations
- Train creative, entrepreneurial, innovative and resilient doctoral candidates
  - Face current and future challenges
  - Convert knowledge and ideas into products and services
  - Achieve sustainable economic and social benefit
- Expose the researchers to the academic and non-academic sectors
- Offer training in research-related, as well as competences relevant for innovation and long-term employability within and outside academia
- Focus on research and transferable skills, (inter-sectoral secondments), career development plan, supervision, internationalization / attractiveness
- Enhanced cooperation and knowledge transfer between sectors and disciplines



# MSCA DN Programme Expected Impacts

- Strengthen Europe's human capital base in R&I by training highly-skilled doctoral candidates
- Improve the attractiveness of researchers' careers in Europe notably through better working and employment conditions of doctoral candidates in Europe
- Enhance talent and knowledge circulation across the R&I landscape, through intersectoral, interdisciplinary and international mobility
- Enhance the quality of R&I contributing to Europe's sustainable competitiveness
- Establish sustainable collaboration between academic and non-academic organisations
- Foster the culture of open science, innovation and entrepreneurship



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#### What are Doctoral Networks?

Multi-beneficiaries Actions to set up doctoral programmes:

DN

**Doctoral Networks** 

Participants implement a joint research programme **DN-ID** 

Doctoral networks
Industrial
Doctorates

Doctoral training with the non-academic sector

DN-JD

Doctoral Networks
Joint
Doctorates

Doctoral programme to deliver joint degrees

All 3 modes compete within the same scientific panels



#### Doctoral Networks – 2023 Features

# **Size:** Up to 540 person-months for all implementation modes **Duration:**

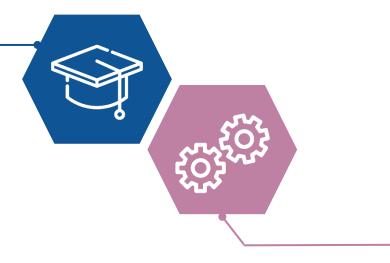
- Programme: max. 48 months for Standard DN and DN-ID; max 60 months for DN-JD
- Fellowship: between 3 and 36 months for Standard DN and DN-ID; max 48 months for DN-JD
- Secondments: worldwide, up to 1/3 of the fellowship duration for Standard DN; no limitation for DN-ID and DN-JD
- ➤ Industrial doctorates (DN ID):
  - ➤ At least **50% in the non-academic sector** (can be in the same country as the academic host organisation); non-academic sector as beneficiary or AP
  - Academic and non-academic organisations jointly supervise
- Joint doctorates (DN JD):
  - > Enrolment in a **joint/double or multiple PhD** (delivered by entities located in at least 2 MS/AC)
  - ➤ Joint admission, selection, training, supervision, governance
  - Letters of pre-agreement to deliver joint/double/multi degrees (template)



#### Doctoral Networks – Academic / non-academic sectors

#### Academic sector

- public or private higher education establishments
- public or private nonprofit research organisations
- ✓ International European Research Organisations



# Non-academic sector

 ✓ any socioeconomic actor not included in the academic sector



# Joint Doctorate – Degrees



**Joint degree:** single diploma issued by at least 2 academic institutions located in 2 different countries and recognised officially





**Double/multiple degree:** 2 or more separate national diplomas issued by two or more higher education institutions located in different countries and recognised officially



**Letters of pre-agreement** to deliver joint/double doctoral degrees are mandatory in the proposal



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# Doctoral Networks – Eligibility Conditions

- At least 3 independent legal entities:
  - Each established in a different EU Member States or Horizon Europe Associated Country
  - Minimum of 1 beneficiary from an EU Member State
- All beneficiaries must recruit at least one doctoral candidate, host at their premises and supervise recruited researchers, or use associated partners linked to them to do so.
- Not more than 40.0% of the EU contribution may be allocated to beneficiaries in the same country or to a single international organisation.
- Specific eligibility conditions for Industrial and Joint Doctorates
- ! Re-submission restrictions for proposals scoring below 80% in Call 2022



# Doctoral Networks – Eligible Participants

#### Who can apply?

- Any Legal Entity from anywhere in the world
- But not all applicants are automatically eligible for funding

#### Consortia of:

- Universities, research institutions and research infrastructures
- Businesses including SMEs
- Other socio-economic actors
- No minimum / maximum number of Associated Partners



# Doctoral Networks – Participant Types

|   | Beneficiaries | Associated Partners |
|---|---------------|---------------------|
| Academic/Non-academic                           | <b>✓</b>      | <b>✓</b>            |
| Signatories of the Grant<br>Agreement           | <b>✓</b>      | <b>*</b>            |
| Recruitment of researchers                      | <b>✓</b>      | <b>*</b>            |
| Training and/or hosting of seconded researchers | <b>✓</b>      |                     |
| Participation in Supervisory Board              | <b>✓</b>      | <b>✓</b>            |
| Directly claim costs                            |               | *                   |



# Doctoral Networks – Eligible Countries



#### **EU COUNTRIES**

- Member States (MS) including their outermost regions
- The Overseas
   Countries and
   Territories (OCTs)
   linked to the MS.



#### **NON-EU COUNTRIES**

- Countries associated to Horizon Europe (AC)
- Low and middle income countries: See <u>HE</u> <u>Programme Guide</u>.
- Other countries when announced in the call or exceptionally if their participation is essential



#### **SPECIFIC CASES**

- Affiliated entities established in countries eligible for funding.
- EU bodies
- International organisations (IO):
  - International European research organisations are eligible for funding.
  - Other IO are not eligible (only exceptionally if participation is essential)
  - IO in a MS or AC are eligible for funding for Training and mobility actions and when announced in the call conditions



# Doctoral Networks – Eligible Countries

EU Member State (MS): 27 countries/ overseas territories

Associated Country(AC): Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Georgia, Iceland, Israel, Kosovo, Moldova, Montenegro, North Macedonia, Norway, Serbia, Tunisia, Turkey, Ukraine

\* Morocco, United Kingdom

Note: Switzerland is **not** an associated country

Third Country (TC): any other country (n.b. Annex A list of countries that can receive funding)

\* **Still ongoing** – for more detail, please consult the <u>HE programme guide</u> and the List of <u>Participating Countries in Horizon Europe</u>



# Doctoral Networks – Eligible Researchers

- Researchers must be doctoral candidates (not already in possession of a doctoral degree at the date of recruitment)
- Be recruited following an open, merit-based and transparent recruitment
- Researchers must be enrolled in a doctoral programme, in at least 1 EU
   Member State/Associated Country (at least 2 for Joint Doctorates)
- Any nationality
- Mobility rule: must not have resided or carried out main activity in the country of the recruiting beneficiary for more than 12 months in the 36 months immediately before their recruitment date.



### Doctoral Networks – Overview

|   |   | DN  | DN-ID   | DN-JD   |
|---|---|---|---|---|
|   | Minimum Number of beneficiaries                                     | 3   | 3   | 3   |
|   | Minimum MS or HE AC   | 3   | 3   | 3   |
|   | Minimum MS (beneficiaries)  | 1   | 1   | 1   |
| BENEFICIARIES   | Academic sector   | No restrictions   | No restrictions No restrictions   |   |
|   | Non-academic sector   | No restrictions   | No restrictions   | No restrictions                                     |
|   | Max no. of person months  | 540   | 540   | 540   |
|   | Max 40.0% budget for 1 country/international organisation           | Mandatory   | Mandatory   | Mandatory   |
|   | (or associated partner/associated ed to a beneficiary) awarding PhD | Mandatory (beneficiary or associated partner/ associated partner linked to a beneficiary) | Mandatory (beneficiary or associated partner/ associated partner linked to a beneficiary) | Mandatory for minimum 3 beneficiaries in MS/HE AC * |
|   | Joint award of PhD Optional Optional                                |   | Mandatory   |   |
|   | gree – letter of pre-agreement                                      | N/A   | N/A   | Mandatory   |
|   | supervision for researchers   | Encouraged  | Mandatory (from the 2 sectors)  | Mandatory   |
| Resear  | rchers enrolment in the PhD   | Mandatory   | Mandatory   | Mandatory   |
| Secondments: international, inter-sectoral, interdisciplinary ≤ 1/3 |   | Min 50% stay in the non-academic sector**   | No ceiling for secondment duration  |   |
| Let   | Associated partner:<br>ter of Commitment (LoC)                      | No Letters of Commitment  |   |   |
|   | Ranking lists 8 (Scientific) panels                                 |   |   |   |

<sup>\*</sup> Letters of Pre-Agreement required



<sup>\*\*</sup> No ceiling for the duration of the secondments

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# Doctoral Networks – Funding mechanism

#### **Simplified Approach**

- 1 unit cost = 1 person-month of each eligible researcher
- 100% Reimbursement rate for eligible beneficiaries
- Different cost categories
  - Researcher's cost
  - Institutional costs (research, training, networking + management)



# Doctoral Networks – Funding

| Contributions for recruited researchers  Per person-month |                    |                                    |   | Institutional unit<br>contributions<br>Per person-month |   |                                      |
|---|--------------------|------------------------------------|---|---|---|--------------------------------------|
| Living allowance  | Mobility allowance | Family allowance** (if applicable) | Long-term leave allowance (if applicable)           | Special needs allowance (if applicable)                 | Research,<br>training and<br>networking<br>contribution | Management and indirect contribution |
| EUR 3400*   | EUR 600            | EUR 660                            | EUR 4000<br>x<br>% covered by<br>the<br>beneficiary | Requested unit <sup>1</sup> x (1/number of months)      | EUR 1600  | EUR 1200                             |

<sup>\*</sup>A country correction coefficient applies to the living allowance in order to ensure equal treatment and purchasing power parity for all researchers

<sup>&</sup>lt;sup>1</sup> The pre-defined categories are as follows: EUR 3 000, EUR 4 500, EUR 6 000, EUR 9 500, EUR 13 000, EUR 18 500, EUR 27 500, EUR 35 500, EUR 47 500 and EUR 60 000.

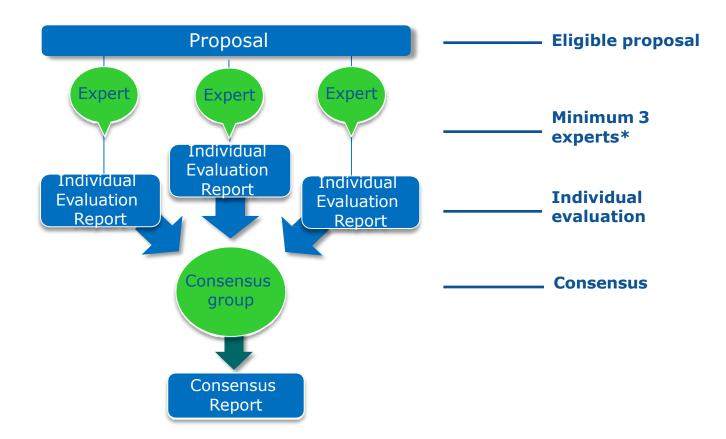


<sup>\*\*</sup> A family allowance to contribute to mobility-related costs of researchers with family obligations which can be granted during the project.

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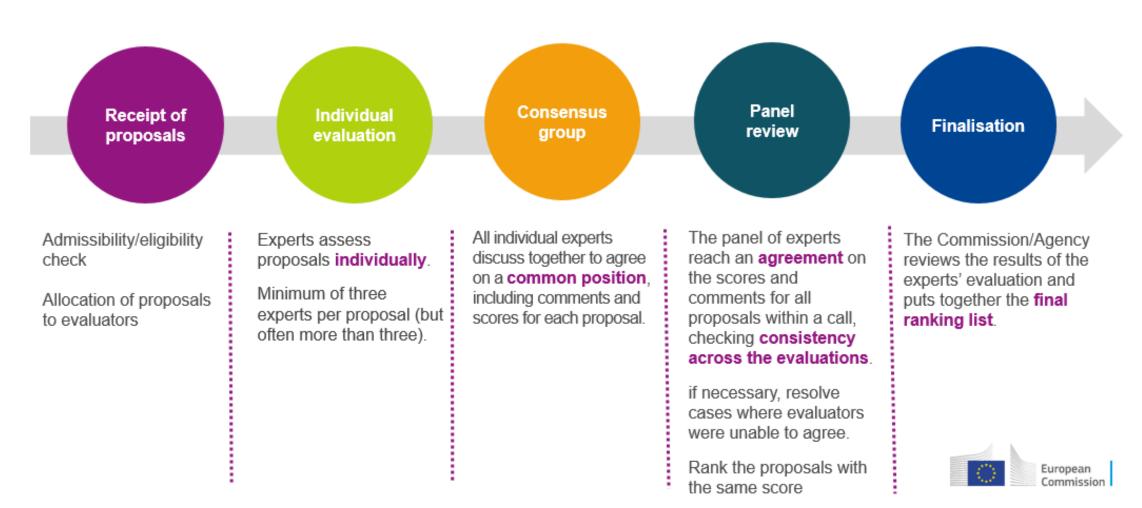


### **Overview of Evaluation Process**





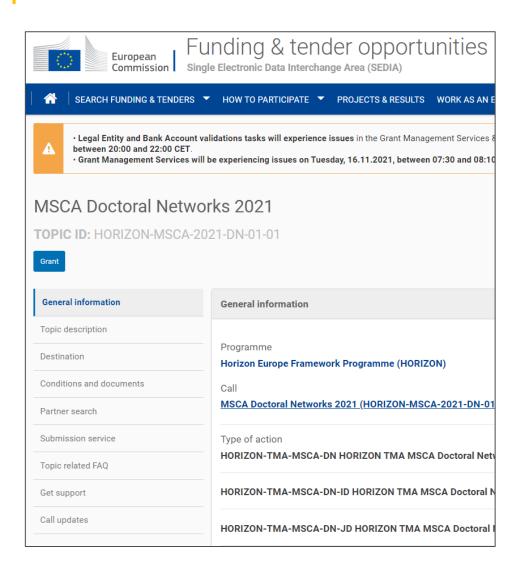
# Doctoral Networks – Evaluation process



# Doctoral Networks – Award Criteria

| Criteria     | Excellence   | Impact   | Quality and efficiency   |
|--------------|--|--|--|
| - Ontena     |  | Impact   | of the implementation  |
| Sub-criteria | Quality and pertinence of the project's research and innovation objectives | Contribution to structuring doctoral training at European level and strengthening European innovation capacity   | Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages   |
|              | Soundness of the proposed methodology                                      | Credibility of the measures to enhance<br>the career perspectives of researchers<br>and contribution to their skills development   | Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise |
|              | Quality and credibility of the training programme                          | Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities |  |
|              | Quality of the supervision   | The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts   |  |
| Weighting    | 50%  | 30%  | 20%  |
| Priority     | 1  | 2  | 3  |

# Doctoral Networks – How to apply?



#### **Useful documents**

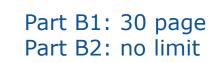
- MSCA Work Programme
- Horizon Europe annexes
- **Guide for Applicants**
- Proposal templates
- Frequently Asked Questions

# Part A



#### Part B (structured data) (description of action)

Call: H2020-MSCA-RISE-2019





# Doctoral Networks – Proposal preparation

- Read the MSCA Work Programme and Guidance documents
- Use the proposal template
- Read carefully the evaluation form
- Don't underestimate any part of the proposal
- Write each section clearly and in coherence with all sections in the proposal
- Perform an 'internal' peer-review with your consortium partners
- Consult your National Contact Points
- Duly complete Part A
- Start preparing early and don't leave submission for the last minute

Think like an evaluator + Write for an evaluator



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### Doctoral Networks – Resources



#### **Useful links**

Funding and Tenders opportunities (applications, documents, partner search): <a href="https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen">https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen</a>

Horizon Europe MSCA Work Programme 2023-2024: https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wp-call/2023-2024/wp-2-msca-actions\_horizon-2023-2024\_en.pdf

MSCA website: https://ec.europa.eu/research/mariecurieactions/

European Research Executive Agency website: <a href="https://rea.ec.europa.eu/index\_en">https://rea.ec.europa.eu/index\_en</a>

MSCA in Horizon Europe Info Days:

https://ec.europa.eu/info/research-and-innovation/events/upcoming-events/horizon-europe-info-days/marie-sklodowska-curie-actions\_en

MSCA Guidelines on Supervision: https://data.europa.eu/doi/10.2766/508311

#### Do you have questions?

Ask advice to your MSCA/EU National Contact Point

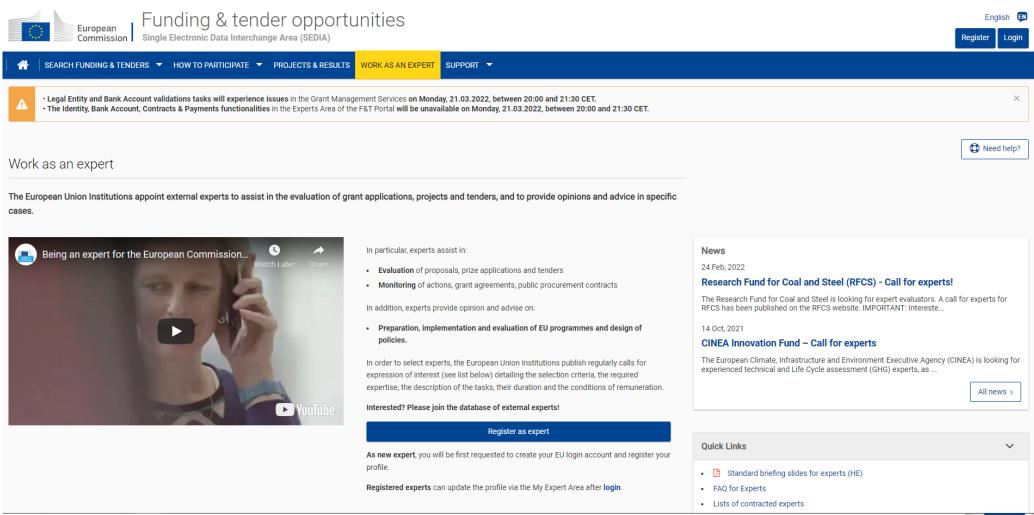
https://ec.europa.eu/info/fundingtenders/opportunities/portal/screen/support/ncp

Ask your questions about EU funding, validation of participants, and others to the Research Enquiry Service

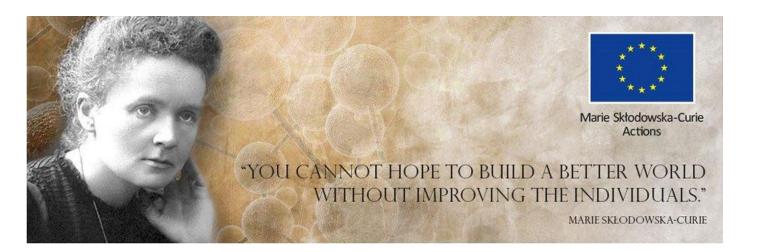
https://ec.europa.eu/info/research-and-innovation/contact/research-enquiry-service\_en



# Work as an EC expert



# Thank you



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European