

# Marie Skłodowska-Curie Actions in Horizon Europe

### **Focus on MSCA COFUND**

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**Mono-beneficiary action** to **co-fund** new or existing national, regional, institutional schemes for **doctoral** training and **postdoctoral** fellowships.

#### Focus

- Spread best practices of the MSCA by promoting high standards in the recruitment process and excellent working conditions
- Introduce **sustainable structuring effects**, by promoting excellent and sustainable research training, international, intersectoral and interdisciplinary cooperation and mobility
- Encourage synergies with Cohesion policy funds as well as the Recovery and Resilience Facility. Programmes could focus on specific disciplines, notably when based on Smart Specialisation Strategies.



### **Modalities:**

- Doctoral Programmes: offer research training activities to allow doctoral candidates to develop and broaden their skills and competences. They will lead to the award of a doctoral degree in at least one EU Member State or Horizon Europe Associated Country. The training activities should be based on the EU Principles on Innovative Doctoral Training.
- Postdoctoral Programmes: fund individual advanced research training and career development fellowships for postdoctoral researchers. The programmes should offer training to develop key transferable skills and competences common to all fields, foster innovation and entrepreneurship and promote and (where appropriate) reward Open Science practices.



### Who can apply?

- Single legal entity established in an EU Member State or HE Associated country.
- All beneficiaries must recruit at least three researchers. They are required to host at their premises and supervise recruited researchers, or use implementing partners linked to them to do so



### Academic and non-academic sectors

#### **Academic sector**

- public or private higher education establishments
- ✓ public or private nonprofit research organisations
- ✓ International European Research Organisations

Non-academic sector

 any socioeconomic actor not included in the academic sector



### **COFUND – Possible structures 1-Hierarchical**





### **COFUND – Possible structures 2-Horizontal**





### **COFUND – Possible structures 3-Single Point**

### We do everything!



- Types of partners:
  - Implementing partners: are legal entities receiving financial support from the beneficiary and implementing the MSCA COFUND Doctoral or Postdoctoral programme.
  - Associated partners: are entities which participate in the action (e.g. providing training or secondments), but without the right to charge costs or claim contributions.



### Co-funding

➤ Max 10 M€ per beneficiary per call (unchanged)

### Duration

> **Programme**: max. 60 months (unchanged)

- Fellowship: min 3 months (unchanged)
- Recruitment
  - Euraxess



### **Eligible researchers:**

- Doctoral programmes: researchers without a doctoral degree at the deadline of the co-funded programme's call; mandatory enrolment in a doctoral programme
- Postdoctoral programmes: researchers with a doctoral degree at the deadline of the co-funded programme's call

#### Any nationality

Mobily rule: must not have resided or carried out their main activity in the country of the recruiting beneficiary or implementing partner for more than 12 months in the 36 months immediately before the deadline of the co-funded programme's call

### Main differences compared to H2020-COFUND:

- Researcher eligibility: full time equivalent research
  experience no longer applies
- The EU contribution covers minimum remuneration
  required and can be used more flexibly
- There will be possibility to apply for long-term leave allowance or special needs allowance.
- Secondments: up to 1/3 of the fellowship duration
- Introduction of an MSCA Cofund Seal of Excellence for applications scoring ≥ 85%



# **MSCA in HE – COFUND**

### **Award criteria**



### **MSCA COFUND:** award criteria

| Excellence  | Impact  | Quality and efficiency of the implementation  |
|---|---|---|
| Quality and novelty of the selection / recruitment<br>process for the researchers (transparency,<br>composition and organisation of selection<br>committees, evaluation criteria, equal opportunities,<br>the gender dimension and other diversity aspects)<br>and quality and attractiveness of the appointment<br>conditions, including competitiveness of the<br>salary for the standards of the hosting countries | Strengthening human resources<br>good practices at institutional,<br>regional, national or international level,<br>in particular through aligning the<br>practices of participating organisations<br>with the principles set out by the EU for<br>human resources development in<br>research and innovation | Quality and effectiveness of the<br>work plan, management<br>structures, assessment of risks<br>and appropriateness of the effort<br>assigned to work packages                    |
| Quality and novelty of the <b>research options offered</b><br><b>by the programme</b> in terms of science,<br>interdisciplinarity, inter-sectorality and level of<br>transnational mobility. Quality of <b>open science</b><br><b>practices</b>   | Credibility of the proposed measures<br>to enhance the career perspectives<br>and employability of researchers and<br>contribution to their skills<br>development   | Quality and capacity of the host<br>institution(s) and participating<br>organisations (where<br>appropriate), including <b>hosting</b><br><b>arrangements</b> and extent to which |
| Quality, novelty and pertinence of the <b>research</b><br><b>training programme</b> (including transferable skills,<br>inter/multidisciplinary, inter-sectoral and gender as<br>well as other diversity aspects)  | Suitability and quality of the measures<br>to maximise the expected outcomes<br>and impacts, as set out in the<br>dissemination and exploitation plan,  | they bring together the necessary<br>expertise to successfully<br>implement the research training<br>programme  |
| Quality, novelty and pertinence of the supervision, career guidance and career development  | including communication activities  |   |

arrangements

50%

30%



# **MSCA in HE – COFUND**

# Budget structure & & Project implementation



# **MSCA COFUND – Unit contributions**

#### **Novelties compared to H2020: new cost categories**

| Contributions for recruited researchers and institutional<br>contributions<br>Per person-month |           |   |  |  |
|--|-----------|---|--|--|
| COFUND a   | allowance | Long-term leave<br>allowance<br>(if applicable)   | Special needs<br>allowance<br>(if applicable)            |  |
| Doctoral<br>Programmes   | EUR 2 800 | EUR 2 800<br>x<br>% covered by the<br>beneficiary | Requested unit <sup>1</sup><br>x<br>(1/number of months) |  |
| Postdoctoral<br>Programmes   | EUR 3 980 | EUR 3 980<br>x<br>% covered by the<br>beneficiary | Requested unit <sup>1</sup><br>x<br>(1/number of months) |  |

Minimum remuneration applies:

EUR 2 800 for Doctoral researcher, EUR 3 980 for Postdoctoral researcher (including both fellow's and employer's social contributions)



### COFUND – Total budget of the cofunded programme

• Applicants must specify in their proposal the total cost of their proposed programme and in particular the amounts that will be provided for the benefit of the researchers and for the organisation(s) that will implement the programme.



### COFUND

# Novelties compared to H2020 – new cost categories

- The EU contribution covers minimum remuneration and can be used more flexibly
- **NEW A long-term leave allowance** to cover personnel costs incurred by the beneficiaries in case of the researchers' leave, including maternity, paternity, parental, sick or special leave longer than 30 consecutive days.
- NEW A special needs allowance to contribute to the additional costs for the acquisition of special needs items and services for researchers with disabilities, e.g. assistance by third persons, adaptation of work environment, additional travel/transportation costs.
- Both long-term leave and special needs allowances should be requested when the need arises.



# **COFUND – project implementation**

- Each beneficiary/ implementing partner must recruit each eligible doctoral/postdoctoral researcher under an employment contract or equivalent direct contract with full social security coverage.
- When an employment contract cannot be provided (due to national legislation), the beneficiary may exceptionally recruit the doctoral/postdoctoral researcher under a 'fixed-amount fellowship'. In this case, the living allowance will be halved and the beneficiary must ensure that the doctoral/postdoctoral researchers enjoys minimum social security coverage.



### **COFUND – project implementation**

- The selection of the researchers must follow an open, transparent, merit-based, impartial and equitable selection procedure, with vacancies internationally advertised and published, including on the EURAXESS website. Selection must be based on international peer review for the postdoctoral programmes.
- The training programme shall offer a wide variety of opportunities for researchers to experience secondments (including intersectoral ones), to benefit from training in research or transferable skills, as well as from innovative and interdisciplinary elements of the proposed programme.
- Doctoral/Posdoctoral researchers should devote them on a full-time basis to the project.
- Part-time is allowed for personal or family reasons, with a prior agreement of the REA. Part-time work due to professional reasons can be requested by Cofund postdoctoral researchers only.



# **MSCA in HE – COFUND**

### Forthcoming 2022 - Call details



### **COFUND – call details**

|        | 2022                     |             |
|--------|--------------------------|-------------|
| Call   | Opening<br>Closing       | Budget (M€) |
| COFUND | 11/10/2022<br>09/02/2023 | 95          |



# Thank you

